APPENDIX III-8 FORM SS-4 IRS APPLICATION FOR EMPLOYER IDENTIFICATION NUMBER

Applicability: Ginnie Mae I MBS Program and Ginnie Mae II MBS Program.

Purpose: To request an employer identification number from IRS for a pool.

Prepared by: Issuer for Ginnie Mae I pool or Ginnie Mae II custom pool. CPTA for Ginnie

Mae II multiple issuer pool.

Distribution: To IRS Center serving the state in which the issuer is located. IRS will send the

employer identification number to the issuer. This number must be included on the Schedule of Subscribers and Ginnie Mae Guaranty Agreement, form HUD 11705,

for the pool.

Completion

Instructions: The instructions accompanying the form are largely self-explanatory. The

following offers some assistance in completing the form for Ginnie Mae pools

(grantor trusts).

Line 1: Enter "Ginnie Mae Pool Number".

Lines 2-7: Self explanatory.

Line 8a: Mark "Trust".

Line 9: Mark "Created a trust (specify)" and specify "To issue Ginnie Mae

mortgage-backed securities."

Line 10: Enter the issue date of the pool.

Line 12, 13, 15,

and 16: Do not apply; should be so indicated.

Line 14: Enter "bank" or "mortgage banking" as appropriate.

Line 17a: Answer should normally be "No".

REQUEST FOR EMPLOYER IDENTIFICATION NUMBERS

Internal Revenue Service Center	
Entity Control Office	
(Address of appropriate center)	
Ladies and Gentlemen:	
Pursuant to Revenue Procedure 70-22, sections 2.04 and 3. identification numbers.	02, we request (number) employer
(Issuer's name) is the responsible issuer (fiduciary) of issu (trusts).	nes of Ginnie Mae mortgage-backed securities
Please send the employer identification numbers to:	
(Issuer's name and address.)	
Si	ncerely,
_	(Authorized signature)

Date: 07/01/03 2 Appendix III-8

CONSOLIDATED APPLICATION

Internal Revenue Service Center Entity Control Office (Address of appropriate center)

Ladies and Gentlemen:

We have attached a list of employer identification numbers assigned to (**Issuer's name**) as issuer for Ginnie Mae mortgage-backed securities required in Revenue Procedure 70-22.

Sincerely,	
	(Authorized signature)

NOTICE OF RELEASE OF EMPLOYER IDENTIFICATION NUMBER

Employer Identification Number	Exact Name of Trust	Date of Trust	Tax Status	Fiduciary Name and Title	Beneficiary
	Ginnie Mae Mortgage-Backed Securities Pool #		Trust	(Issuer's Name)	"Investors in Trust"